

Shared Parental Leave (Adoption) Policy

The Bristol Methodist District. (Charity Number 1134873)

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| First Issued | January 2025 |
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1 Introduction

- 1.1 This policy sets out the rights of employees to shared parental leave and pay following the adoption of a child. If you or your partner is pregnant or has recently given birth, please refer to our Shared Parental Leave (Birth) Policy.
- 1.2 Shared parental leave should not be confused with ordinary parental leave, which is the separate entitlement to up to 18 weeks' unpaid leave. For further details, please refer to our Ordinary Parental Leave Policy.
- 1.3 The policy does not form part of your contract of employment, and we reserve the right to amend it at any time.
- 1.4 The following definitions are used in this policy:
- 'Adopter' means the person with whom the child has been or is to be placed for adoption, or where two people have been matched jointly, whoever has elected to be the child's adopter for the purposes of adoption leave.
 - 'Partner' means the person who is married to, or the civil partner or the partner of, the adopter at the date on which the child is placed for adoption (or for adoptions from overseas, at the date on which the child enters Great Britain). This includes someone, of whatever sex, who lives with the adopter and the child in an enduring family relationship but who is not the adopter's child, parent, grandchild, grandparent, sibling, aunt, uncle, niece, or nephew.
 - 'Matched for adoption' means an adoption agency deciding that a person would be a suitable adoptive parent for a child either individually or jointly with another person. A person is notified of having been 'matched for adoption' with a child on the date on which the person receives notification of the adoption agency's decision.
 - 'Placed for adoption' means placed for adoption under UK adoption laws, including placement with a local authority foster parent who is also a prospective adopter ('foster to adopt').
 - 'Official notification' means written notification, issued by or on behalf of the relevant domestic authority, that it is prepared to issue, or has already issued, a certificate to the overseas authority concerned with the adoption of the child, confirming that the adopter is eligible to adopt and has been assessed and approved as being a suitable adoptive parent.

2 Scope

- 2.1 This policy applies to employees employed by us. It does not apply to workers, contractors, consultants, or any self-employed individuals working for us.

3 How does shared parental leave work?

- 3.1 Shared parental leave enables an adopter to end their adoption leave early and share the remaining weeks of leave with a partner.
- 3.2 It is aimed at giving parents more flexibility over how they share childcare between them during the first year of their child's adoption.
- 3.3 Shared parental leave can be taken at the same time as an eligible adopter/partner, or separately however it must be taken in blocks of at least one week.

- 3.4 You can request to take shared parental leave in one continuous block, in which case we must accept your request as long as you are entitled to shared parental leave and meet the notice requirements.
- 3.5 Alternatively, you can request to take shared parental leave in a number of discontinuous blocks of leave, separated by periods of work, in which case you may need our agreement.

4 Entitlement to shared parental leave if you are the adopter

- 4.1 If you are an adopter, you are entitled to shared parental leave if:
 - 4.1.1 you have at least 26 weeks' continuous employment with us at the end of the week in which you were notified of being matched with the child for adoption, or for adoptions from overseas, at the end of the week in which you received the official notification;
 - 4.1.2 you remain in continuous employment with us until the week before any period of shared parental leave that you take;
 - 4.1.3 apart from the partner you have main responsibility for the care of the child at the date of the child's placement, or for adoptions from overseas, at the date on which the child enters Britain;
 - 4.1.4 you are entitled to statutory adoption leave in respect of the child;
 - 4.1.5 you have brought statutory adoption leave to an end by giving an adoption leave curtailment notice, or have returned to work before the end of your statutory adoption leave period; and
 - 4.1.6 you have complied with the relevant notice and evidential requirements set out in this policy.
- 4.2 In addition, the partner must:
 - 4.2.1 have been employed or been a self-employed earner for at least 26 of the 66 weeks immediately preceding the week in which the adopter was notified of being matched with the child for adoption, or for adoptions from overseas, the week in which the child enters Britain;
 - 4.2.2 have average weekly earnings of at least maternity allowance threshold in 13 of those 66 weeks;
 - 4.2.3 apart from the partner, have main responsibility for the care of the child at the date of the child's placement, or for adoptions from overseas, at the date on which the child enters Britain.

5 Entitlement to shared parental leave if you are the partner

- 5.1 If you are a partner, you are entitled to shared parental leave if:
 - 5.1.1 you have at least 26 weeks' continuous employment with us at the end of the week in which the adopter was notified of being matched with the child for adoption, or for adoptions from overseas, at the end of the week in which the adopter received the official notification;
 - 5.1.2 you remain in continuous employment with us until the week before any period of shared parental leave that you take;
 - 5.1.3 apart from the adopter, you have main responsibility for the care of the child at the date of the child's placement, or for adoptions from overseas, at the date on which the child enters Britain;
 - 5.1.4 you have complied with the relevant notice and evidential requirements set out in this policy.
- 5.2 In addition, the adopter must:
 - 5.2.1 have been employed or been a self-employed earner for at least 26 of the 66 weeks immediately preceding the week in which they were notified of being matched with the child for adoption, or for adoptions from overseas, the week in which the child enters Great Britain;
 - 5.2.2 have average earnings of at least the maternity allowance threshold in 13 of those 66 weeks;
 - 5.2.3 have main responsibility for the care of the child at the date of the child's placement apart from the adopter, or for adoptions from overseas, at the date on which the child enters Britain;
 - 5.2.4 be entitled to statutory adoption leave or statutory adoption pay in respect of the child; and

have brought their statutory adoption leave to an end by giving an adoption leave curtailment notice, or returned to work before the end of their statutory adoption leave period.

6 Amount of shared parental leave available

- 6.1 The amount of shared parental leave that you can split between you is 50 weeks, minus the amount of adoption leave taken by the adopter.
- 6.2 If you are an adopter, you cannot start a period of shared parental leave until at least two weeks of adoption leave has been taken by you.
- 6.3 If you are a partner, you can begin a period of shared parental leave at any time from the date of the child's placement, or for adoptions from overseas, at any time from the date on which the child enters Great Britain. However, you are entitled to take up to two weeks' paternity leave following the adoption of your child, which you will lose if shared parental leave is taken first.
- 6.4 All shared parental leave must be taken within the first 52 weeks of the date of the child's placement, or for adoptions from overseas, within 52 weeks of the date on which the child enters Great Britain.

7 Notice requirements

- 7.1 If you wish to take shared parental leave, you must ensure that you submit the required notices to your Line Manager within the timescales set out in this policy.
- 7.2 The notices are described in the following sections:
- Adoption leave curtailment notice (if you are the adopter)
 - Notice of entitlement and intention; and,
 - Period of leave notice
- 7.3 The notice periods set out in this policy are the minimum required by law. However, the earlier you inform us of your intentions, the more likely it is that we will be able to accommodate your wishes, particularly if you want to take periods of discontinuous leave.
- 7.4 If you have already decided the pattern of shared parental leave that you would like to take, you can provide more than one type of notice at the same time.

8 Adoption leave curtailment notice (if you are the adopter)

- 8.1 If you are the adopter who is employed by us, you must give your Line Manager an adoption leave curtailment notice, unless you have already returned to work from adoption leave. This is for you to confirm the date on which you intend to end your adoption leave.
- 8.2 Your notice must be received by us at least eight weeks before you or your partner intend to start the first period of shared parental leave.
- 8.3 You should complete and submit to your Line Manager using the Shared Parental Leave; Adoption Leave Curtailment Notice form.
- 8.4 Additionally, you must at the same time submit the forms relevant to your situation from these:
- 8.4.1 Shared Parental Leave; Notice of Entitlement and Intention for Adopter (Within UK)
 - 8.4.2 Shared Parental Leave; Notice of Entitlement and Intention for Adopter (From Overseas) If you intend to take the first period of shared parental leave, or you and your partner intend to take it together/at the same time

8.4.3 Shared Parental Leave; Adopters Declaration of Consent and Entitlement for Partner to take leave
If your partner will be taking the first period of shared parental leave alone.

8.5 If you are the partner who is employed by us, you cannot take shared parental leave until the adopter has given an adoption leave curtailment notice to their own employer or returned to work before the end of their statutory adoption leave period.

Revoking your adoption leave curtailment notice

8.6 We urge you to think carefully before submitting your adoption leave curtailment notice. Once an adoption leave curtailment notice is submitted, you can only revoke it if:

8.6.1 you discover that neither you nor the partner are entitled to shared parental leave or statutory shared parental pay and you withdraw your notice in writing within eight weeks of the date on which it was submitted; or

8.7.2 the partner has died.

8.7 If you wish to revoke your notice, you will need to complete and submit the Shared Parental Leave; Revocation of Adoption Leave Curtailment Notice form to your Line Manager.

9 Notice of entitlement and intention

9.1 Before you can book a period of shared parental leave, you must give your Line Manager a notice of entitlement and intention. This is for you to declare that you are entitled to shared parental leave and to confirm that you intend to take it.

9.2 Your notice must be received by us at least eight weeks before you intend to start the first period of leave.

9.3 If you are the adopter who is employed by us, you should submit your notice to your Line Manager using the relevant form from below:

9.3.1 Shared Parental Leave; Notice of Entitlement and Intention for Adopter (Within UK)

9.3.2 Shared Parental Leave; Notice of Entitlement and Intention for Adopter (From Overseas)

9.4 If you are the partner who is employed by us, you should submit your notice to your Line Manager using the relevant form from below:

9.4.1 Shared Parental Leave; Notice of Entitlement and Intention for Adoptive Partner (Within UK)

9.4.2 Shared Parental Leave; Notice of Entitlement and Intention for Adoptive Partner (From Overseas)

9.5 These forms contain declarations that will need to be signed by both the adopter and the partner.

Varying or cancelling the dates in your notice of entitlement and intention

9.6 You can vary or cancel the proposed shared parental leave dates set out in your notice of entitlement and intention by providing us with written notice.

9.7 To do this, you will need to submit the Shared Parental Leave; Variation of Notice of Entitlement and Intention (Adoption) form to your Line Manager

Limit on number of variations in the notice of entitlement and intention

9.8 There is no limit on the number of variations that you can make as a notice of entitlement and intention is non-binding until you submit a period of leave notice.

10 Period of leave notice

- 10.1 Once you have provided a notice of entitlement and intention, you must also provide your Line Manager with a period of leave notice. This is for you to book each period of shared parental leave that you wish to take. Your notice must be received by us at least eight weeks before you start the first period of leave. It may be given at the same time as your notice of entitlement and intention.
- 10.2 You need to complete and submit to your Line Manager the relevant form from below:
- 10.2.1 Shared Parental Leave; Period of Leave Notice (Within UK); or,
 - 10.2.2 Shared Parental Leave; Period of Leave Notice (From Overseas)
- 10.3 If your child has not yet been placed for adoption, your notice may state that you would like your shared parental leave to start either on the day on which your child is placed for adoption, or a specified number of days after the child's placement.
- 10.4 Likewise, for adoptions from overseas, if your child has not yet entered Great Britain, your notice may state that you would like your shared parental leave to start either on the day on which your child enters Great Britain, or a specified number of days after your child enters Great Britain.
- 10.5 Shared parental leave must be booked in blocks of at least one week. You can book one continuous period of leave; in which case we must accept your request as long as you are entitled to shared parental leave and meet the notice requirements.
- 10.6 Alternatively, you can book discontinuous periods of leave, separated by periods of work, in which case we will consider your request but reserve the right to refuse it.

Varying or cancelling the dates in your period of leave notice

- 10.7 You can vary or cancel the shared parental leave dates in your period of leave notice by providing us with notice at least eight weeks before any period of leave varied or cancelled is due to start.
- 10.8.1 To do this you need to submit a Shared Parental Leave, Variation of Period of Leave Notice to your Line Manager.

Limit on number of period of leave notices

- 10.9 You can submit three period of leave notices per adoption. However, any notice to vary or cancel the dates in your period of leave notice will count towards this total.

11 Booking continuous leave

- 11.1 If you submit a period of leave notice requesting a continuous period of leave, we must accept your request as long as you are entitled to shared parental leave and meet the notice requirements.

12 Booking discontinuous leave

- 12.1 If you submit a period of leave notice requesting discontinuous periods of leave, separated by periods of work, we will consider your request but reserve the right to refuse it.
- 12.2 In such cases, your Line Manager will start a two-week discussion period with you. Your Line Manager may agree to your request, refuse your request, or propose alternative dates.
- 12.3 If agreement cannot be reached within that two-week period, you may take the leave as one continuous period of leave on:

- 12.3.1 the start date given in your original period of leave notice; or
- 12.3.2 a new start date that is at least eight weeks after the start date given in your original period of leave notice (in which case you must notify your Line Manager of that new start date within five days of the end of the two-week discussion period).

12.4 Alternatively, if you withdraw your period of leave notice on or before the 15th day after the notice was submitted, it will not count towards the limit on the number of period of leave notices that you are entitled to submit, and you may submit a new period of leave notice.

13 Request for further information

13.1 We may, within 14 days of receiving your notice of entitlement and intention, ask you to provide:

- 13.1.1 evidence in the form of one or more documents issued by the adoption agency confirming the name and address of the agency, the date on which the adopter was notified of having been matched with the child, and the expected date of placement; or
- 13.1.2 a copy of the official notification; and the name and address of the adopter or partner's employer, or a declaration that they have no employer.

13.2 You must provide this information within 14 days of our request.

14 Shared parental pay

Statutory shared parental pay

14.1 Statutory shared parental pay is available for an eligible adopter and partner to share between them while on shared parental leave.

14.2 The number of weeks' statutory shared parental pay available will depend on how much statutory adoption pay the adopter has been paid when their adoption leave or pay period ends.

14.3 A total of 39 weeks' statutory adoption pay is available to the adopter. The first two weeks of adoption leave are allocated to the adopter. This means that an adopter who ends their adoption leave at the earliest opportunity could share up to 37 weeks' statutory shared parental pay with a partner.

14.4 Any statutory shared parental pay due during shared parental leave will be paid at a rate set by the Government for the relevant tax year, or at 90% of your average weekly earnings, whichever is lower.

14.5 It is up to the adopter and partner as to who is paid the statutory shared parental pay and how it is allocated between them. If you intend to receive statutory shared parental pay, you should give notice at the same time that you submit your notice of entitlement and intention.

15 Entitlement to shared parental pay if you are the adopter

15.1 If you are an adopter, you are entitled to shared parental pay if:

- 15.1.1 you have at least 26 weeks' continuous employment with us at the end of the week in which you were notified of being matched with the child for adoption or for adoptions from overseas, at the end of the week in which you received the official notification;
- 15.1.2 you remain in continuous employment with us until the week before any period of shared parental pay begins;
- 15.1.3 your average weekly earnings for a period of eight weeks ending with the week in which you were notified of being matched with the child, or for adoptions from overseas, ending with the week in

which you received the official notification, are not less than the lower earnings limit for national insurance contributions;

- 15.1.4 apart from the partner you have main responsibility for care of the child at the date of the child's placement, or for adoptions from overseas, at the date on which the child enters Great Britain;
- 15.1.5 you are absent from work and intend to care for the child during each week in which you receive statutory shared parental pay;
- 15.1.6 you are entitled to statutory adoption pay in respect of the child, but the adoption pay period has been reduced; and
- 15.1.7 you have complied with the relevant notice and evidential requirements set out in this policy.

15.2 In addition, the partner must:

- 15.2.1 have been employed or been a self-employed earner for at least 26 of the 66 weeks immediately preceding the week in which the adopter was notified of being matched with the child for adoption, or for adoptions from overseas, the week in which the child enters Great Britain);
- 15.2.2 have average weekly earnings of at least maternity allowance threshold in 13 of those 66 weeks;
- 15.2.3 apart from the partner, have main responsibility for the care of the child at the date of the child's placement, or for adoptions from overseas, at the date on which the child enters Britain.

16 Entitlement to shared parental pay if you are the partner

16.1 If you are a partner, you are entitled to shared parental pay if:

- 16.1.1 you have at least 26 weeks' continuous employment with us at the end of the week in which the adopter was notified of being matched with the child for adoption, or for adoptions from overseas, at the end of the week in which the adopter received the official notification;
- 16.1.2 you remain in continuous employment with us until the week before any period of shared parental pay begins;
- 16.1.3 your average weekly earnings for a period of eight weeks ending with the week in which the adopter was notified of being matched with the child, or for adoptions from overseas, ending with the week in which the adopter received the official notification, are not less than the lower earnings limit for national insurance contributions;
- 16.1.4 apart from the adopter, you have main responsibility for the care of the child at the date of the child's placement, or for adoptions from overseas, at the date on which the child enters Britain;
- 16.1.5 you are absent from work and intend to care for the child during each week in which you receive statutory shared parental pay; and
- 16.1.6 you have complied with the relevant notice and evidential requirements set out in this policy.

16.2 In addition, the adopter must:

- 16.2.1 have been employed or been a self-employed earner for at least 26 of the 66 weeks immediately preceding the week in which they were notified of being matched with the child for adoption, or for adoptions from overseas, the week in which the child enters Great Britain;
- 16.2.2 have average weekly earnings of at least maternity allowance threshold in 13 of those 66 weeks;
- 16.2.3 have main responsibility for care of the child at date of the child's placement, or for adoptions from overseas, at the date on which the child enters Great Britain, apart from the adopter; and
- 16.2.4 be entitled to statutory adoption pay in respect of the child.

17 Your rights during shared parental leave

17.1 During shared parental leave, the terms and conditions of your contract, except normal pay, continue.

17.2 Your pay will be replaced with statutory shared parental pay if you are eligible for it. However, other benefits such as holiday entitlement and pension contributions will continue as set out below.

18 Holiday entitlement

- 18.1 You will continue to accrue your holiday entitlement during your shared parental leave.
- 18.2 You should make every effort to take any outstanding holiday entitlement before commencing shared parental leave or immediately after your shared parental leave has ended if your leave is likely to extend into the next holiday year.
- 18.3 Any holiday entitlement that has not been taken because of shared parental leave may be carried over into the next holiday year with the agreement of your Line Manager.

19 Pension contributions

- 19.1 We will continue to make pension contributions based on your normal pay during any period of paid shared parental leave.
- 19.2 The contributions that you make will be based on the actual pay that you receive during your shared parental leave.
- 19.3 Our pension contributions will cease during any period of unpaid shared parental leave.

20 Contact during shared parental leave

- 20.1 We reserve the right to maintain reasonable contact with you during your shared parental leave.
- 20.2 This may be to discuss your plans for returning to work, to discuss any special arrangements to be made or training to be given to ease your return to work, or to update you on developments at work during your absence.

21 Shared parental leave in touch days (SPLIT)

- 21.1 You can agree to work or attend training for up to 20 days during shared parental leave without that work bringing your shared parental leave period or statutory shared parental pay to an end. These are known as "shared-parental-leave-in-touch" (SPLIT) days.
- 21.2 SPLIT days are in addition to the 10 keeping-in-touch days available to an adopter during adoption leave.
- 21.3 Any work carried out on a SPLIT day will count as a whole working day and you will be paid your normal rate of pay.
- 21.4 We have no right to require you to carry out any work and you have no right to undertake any work during your shared parental leave. Any work undertaken on SPLIT days is entirely a matter for agreement between you and your Line Manager.

22 Returning to work following shared parental leave

- 22.1 You have the right to resume working in the same job and on the same terms and conditions when returning to work from shared parental leave if the period of leave when added to any other period of shared parental leave, statutory adoption or paternity leave taken by you in relation to the child is 26 weeks or less.
- 22.2 You have the right to return to the same job, wherever possible, if you have taken shared parental leave and the period of leave taken is more than 26 weeks when added to any other period of shared parental leave, statutory adoption or paternity leave taken by you in relation to the child.
- 22.3 However, if this is not reasonably practicable, we will offer you a suitable alternative job on terms and conditions that are no less favourable.

22.4 If you decide that you do not wish to return to work, you must give written notice of resignation as soon as possible in accordance with the terms of your contract of employment.

23 Data protection

23.1 When dealing with shared parental leave and pay, we will process any personal data collected in accordance with our Data Protection Policy and Policy on Processing Special Categories of Data.

23.2 In particular, we will record only the personal information required and keep the information only for as long as necessary.

24 Review

24.1 This policy may be reviewed at any time at the request of any member of staff, but it will be automatically reviewed two years after initial approval and thereafter on a biennial basis unless organisational changes, legislations, guidance, or non-compliance prompt an earlier review.

25 Definitions

25.1 The Bristol Methodist District ("we", "us", "our")

25.2 The Employee ("you", "your")

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